



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

ESTATE PLANNING 101

TRUSTS AREN'T JUST FOR THE PRITZKER'S

**Wednesday, February 3, at 9:15 am – FREE and open to the public
Virtual Program [click here](#) to participate**

Or call 1-312-626-6799 and enter meeting ID: 961 2731 1555 and Passcode: 854606

Elder Law Attorney, Matt Margolis, will teach you about the importance of estate planning, no matter your level of wealth. This discussion will cover what is important to include in your estate planning and how to use trusts and other tools to protect your loved ones.

Understanding Options

Learn about the various options that you have in order to make sure that you leave what you want to leave to those to whom you want to leave it.

How to Plan

- The importance of Powers of Attorney documents
- Understanding the differences between a will and trust
- De-mystifying estate planning myths



A part of the NSYMCA
ADULT EDUCATION SERIES

The NSYMCA is located at 2705 Techny Road, Northbrook, IL
Check out all our virtual programs at www.nsymca.org

Learn more about Margolis Weldon, LLC at
<https://www.margolisweldon.com/>

Register for this program to receive a reminder email
the day of the event by emailing Karen Brownlee at
the North Suburban YMCA: kbrownlee@nsymca.org

